IDS Project
New Member Orientation
Tuesday, August 8th, 2006

9:00  Registration                                                                   Main Foyer
      Pictures for website/community section

9:30  Problems with old ILL methods--Ed                                              Room 105
      Project background--Ed
      IDS Community--Ed
      Support from Nylink, OLIS, OCLC, Atlas Systems
      Lessons learned--Ed

      Orientation to website--Kate

      Explain IDS Project contract--Ed

10:30 Break

10:40 Discussion of firewall and other tech issues--Mark
      How to read the statistical charts--Mark

      eSerials Holdings Service background--Ed

Go over Checklist Items—Jon Penn (Nylink), Mark, Ed
  o Submit contact names, email addresses, and photos for Director, Project
    Coordinator, Borrowing/Lending staff, and IT support to IDS Webmaster
  o Subscribe appropriate staff to SUNYIDS listserv
  o Note URL and password for IDS website
  o Sign Nylink records release statement
  o Submit the following information to Mark Sullivan at Geneseo: (sullivm@geneseo.edu)
    ● Read-only account on SQL server for ILLiad data
    ● IP number of SQL server
    ● Open firewall Port 1433 to 137.238.1.47
       137.238.1.48
       137.238.1.49
       137.238.1.29
- Set up custom holdings for all IDS project libraries
- Test Odyssey and update Trusted Sender chart
- Set up Direct Request Profile and turn on Direct Request (see guidelines)
- Join OCLC’s eSerials Holdings Service
- If you choose to use ‘Deflection’ do not deflect the IDS Project Libraries
- Keep OCLC Union Listing up-to-date

11:30    Pizza!!                                      Room 105
Noon     Optional tour of the Geneseo IDS Department  Room 209
1:00     Regular IDS Conference Begins               Room 104