Tipasa

GOALS

- To make sure everyone is aware of what Tipasa can do now

- To make sure you think about how you use ILLiad and what features are important to your library

- OCLC is encouraging communication...so if/when you have a chance to talk to OCLC about Tipasa, you will have specific things you can bring up.
Who has attended a Product Insights: Resource Sharing webinar by OCLC?

Who attended the OCLC Resource Sharing Conference
~ Tipasa Tuesday ~
Important Dates

Join OCLC product management staff for a product insight gathering session on resource sharing. Product insight sessions are designed to gather community feedback on existing functionality and workflows, review new feature requirements, discuss new ideas for improving products, and maybe show-off a wireframe or two. These insight sessions are open for all community members to attend.

- February 21st (watch the recording)
- May 2nd (watch the recording)
- July 31st, 1-2pm

Recordings are posted on the website!
IDS libraries are Phase 3!
And, Phase 2 has just begun...
Why are IDS Project libraries Phase 3?

- No Logic for Tipasa
  - No automatic call number lookup
  - No auto cancel for items in collections you don’t loan/loaned items
  - No automatic emails
- No ALIAS
- No Article Gateway
- Phase 1 libraries are still reporting things that they could do in ILLiad, but not in Tipasa...we need all functionality to maintain our high levels of service.
  - OCLC has some things on their roadmap...but not everything
    - Enhanced Article Exchange workflow
    - Purchase options: Reprints Desk, Amazon, GOBI, etc.
    - Additional search options: Serials Solutions (ProQuest 360 Core), EBSCO A-to-Z, HathiTrust, etc.
    - Branch workflows –moving requests from location to location or within different units of the library
    - Multiple authentication mechanisms
    - Continued user research including IDS libraries
    - Circulation integration
    - Lending request forms (requests coming from non-OCLC libraries)
    - **APIs (key for IDS)**
    - DOCLINE integration
Advisory Group - Phase 1

Jennifer Acker, Hudson Valley Community College
Tina Baich, IUPUI University Library
Margaret W. Ellingson, Emory University
Jade Erickson, St. Catherine University
John de La Fontaine, Occidental College
Megan Gaffney, University of Delaware
Brittany Heer, Univ of Colorado Health Sciences Library
Geneva Holliday, Univ of North Carolina at Chapel Hill
Teva Hutchinson, Atlanta Univ Center, Robert W. Woodruff Library
Holly Klump, Rivier University Regina Library
Aimee Lind, Getty Research Institute
Carrie Marten, Purchase College Library – SUNY
Meg Massey, Franklin & Marshall College
Dawn Mick, Iowa State University Parks Library
Kurt Munson, Northwestern University
Heidi Nance, University of Washington
Shannon Pritting, SUNY Poly
LeEtta Schmidt, University of South Florida
Hui Sheng, Westchester Library System
Kari Sime, Johnson County Library
Advisory Group - Phase 2

Mikki Butcher, James Madison University
Nicole Colello, University at Buffalo Libraries
Amber Cook, University of South Carolina
Kate Enge, Juneau Public Libraries
Caitlin Finlay, Cornell University
Robyn Fleming, The Metropolitan Museum of Art
C. William Gee, East Carolina University
James B. Harper, Wake Forest University
Krista Higham, Millersville University
Sarah Kasten, University of Notre Dame

David H. Ketchum, University of Oregon Libraries
Carol Kochan, Utah State University
Micquel Little, Claremont Colleges
Megan Lounsberry, Louisiana State University
Kurt Munson, Northwestern University
Mareen O’Brien Dermott, Dickinson College
Melissa Perez, University of Texas at San Antonio
Renna Redd, Clemson University
Becky Schleicher, University of Northwestern-St. Paul
Liza Shcerff-Neskarikar, Princeton
Zehra Zamin, The Louisiana Library Network
Components of Tipasa

- Patron UI
- Notification service
- WorldShare staff interface
- Configuration service
Looks like WSILL Interface...
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Adding Non-OCLC request?

Do you enter requests into ILLiad for libraries that do not have an OCLC subscriptions?

We do and I wondered if this was possible in the new system or is available in WorldShare ILL? Answer: No, there is no way to do this in WS ILL now. Though it is on the roadmap for Tipasa. We have plans for ‘lending pages’ similar to what ILLiad provides to input requests from non-OCLC libraries.

Then they asked me:

1. Are you using the ILLiad lending pages or do you get all of these types of requests via e-mail?
2. Is the e-mail importing the bib data and creating the request for you or are you copy and pasting from the e-mail?
3. Once created – does it show up as just another lending request or do you have it in a separate queue?
4. Are you able to manually change the status of the request – say from submitted to shipped to received?
5. How many of these do you do in a typical month?
6. And do you have different loan policies/charges for this type of request vs. other OCLC lending requests?
Bottom Line

OCLC doesn’t have a library and they don’t use ILLiad. We, the Resource Sharing Community, need to be the driving force behind what Tipasa will become!